Fiscal Sponsorship Levels 2018

Level 1: Basic A

Application Fee: 150
Annual Fee: $300 or process $3000 in donations/grants
Insurance Requirement: must carry their own insurance & add MarinLink as additional insured to COI
Rate: 8% - 10% donations & grants
Renewal: yearly/ MarinLink discretion
Internal Checking Account: required/balance of $300
External Project Checking Account: Set-up external Account to manage bookkeeping with a separate EIN#
Management Terms: Quarterly Reports, IRS Reporting (donations & grants) No check services, only check request/advance for reimbursements paid to Project Name, W2 or W9: Payroll subject to fees

Level 1: Basic B (Actively Managed)

Application Fee: 150
Annual Fee: $300 or process $3000 all income
Insurance Requirement: under MarinLink Policy Rider if approved or Project’s own Insurance
Rate: 10% - 15% All Income
Rate Tier: 10% 1st 100K/ 8% 2nd 100k/ 6% 3rd 100k
Renewal: Yearly/ MarinLink discretion
Internal MarinLink Checking Account: required/balance of $300
Management Terms: Quarterly Reports, IRS Reporting, Bookkeeping, check services/bill pay, check request/advance for reimbursements, W2 or W9: Payroll subject to fees

Level 2: Project Management & Development

Application Fee: 150
Annual Fee: 550/ 5000
Insurance Requirement: MarinLink Rider & additional insurance if needed/Project already has Insurance
Rate: 10% all monies (10% 1st 100K/ 8% 2nd 100k/ 6% 3rd 100k) or
12% donations & grants (12% 1st 100K/ 10% 2nd 100k/ 8% 3rd 100k)
Renewal: Yearly/ MarinLink discretion/ 2 year contract
Internal MarinLink Checking Account: required/balance of $550
Management Terms: Quarterly Reports, check services, through check request/advance form, payroll services (if necessary): W2 or W9: Payroll subject to fees

Level 3: Fiscal Agent

Application Fee: 150
Setup Fee: 250
Insurance Requirement: own/ may be able to go under MarinLink Rider
Rate: 10% all Income
Renewal: yearly/ MarinLink discretion
Internal MarinLink Checking Account: $550
Management Terms: Quarterly Reports, check services, through check request/advance form, payroll services (if necessary): W2 or W9: Payroll subject to fees