



## Fiscal Sponsorship Levels 2020-21

### **Basic**

Application Fee: \$150

Annual Fee: \$400 or process \$3,500 in donations and grants

Insurance Requirement: Must carry own insurance and add MarinLink as additional insured on COI

Rate: Donations and grants - 10% up to \$500,000 / 8% \$500,001+

Renewal: Annual at MarinLink's discretion

Internal Checking Account: Required balance \$400

External Banking Account: Create account to manage bookkeeping with Sponsored Project EIN.

Management Terms: MarinLink will provide IRS reporting for donation and grant income. Expense reimbursements paid only to Sponsored Project. MarinLink will not provide check services. Payroll subject to fees.

### **Basic+**

Application Fee: \$150

Annual Fee: \$400 or process \$3,500 in donations and grants

Insurance Requirement: Must carry own insurance and add MarinLink as additional insured on COI

Rate: Donations and grants - 13% up to \$500,000 / 11% \$500,001+

Renewal: Annual at MarinLink's discretion

Internal Checking Account: Required balance of \$400

Management Terms: Sponsored Project submits Quarterly Report to MarinLink and secures EIN. MarinLink will provide IRS reporting for all income, and bookkeeping including check writing and 1099 services. Payroll subject to fees.

### **Actively Managed**

Application Fee: \$150

Annual Fee: \$400 or process \$3,500 all income

Insurance Requirement: If Sponsored Project meets MarinLink's insurance policy coverage criteria, Sponsored Project may be covered. Additional insurance may be required.

Rate: All income - 15% up to \$500,000 / 13% \$500,001+

Renewal: Annual at MarinLink's discretion

Internal MarinLink Checking Account: Required balance of \$400

Management Terms: Sponsored Project submits Quarterly Report to MarinLink and secures EIN. MarinLink will provide IRS reporting for all income, and bookkeeping including check writing and 1099 services. Payroll subject to fees.

### **Fiscal Agent**

Application Fee: \$150

Setup Fee: \$500

Insurance Requirement: If Sponsored Project meets MarinLink's insurance policy coverage criteria, Sponsored Project may be covered. Additional insurance may be required.

Rate: All income - 15%

Renewal: Annual at MarinLink's discretion

Internal MarinLink Checking Account: \$500

Management Terms: Sponsored Project submits Quarterly Report to MarinLink and has active 501(c)(3) status. MarinLink will provide IRS reporting for all income, and bookkeeping including check writing and 1099 services. Payroll subject to fees.